

Hydrogen Use to Enable Renewable Energy Technologies

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The National Hydrogen Association
DER Road Show

Background: The NHA



- Over 90 Members
- Strong, Diverse Membership
 - -Energy companies, industrial gas suppliers, utilities, automotive manufacturers, transit agencies, fuel cell developers, many others
 - International and Multinational Companies
- Dedicated to removing barriers and building markets for hydrogen-related energy systems

www.HydrogenUS.org

Hydrogen Basics



Properties

- Hydrogen is the lightest, most basic, abundant element
- Properties are unique must be treated appropriately

Production

- Today, mainly through reformation of fossil fuels
- Future, from renewables as well as fossil fuels with carbon sequestration

Uses, Today and Future

- Today: chemical processing, petroleum industry, fats and oils, metals, electronics, space flight, utilities, glass manufacturing, and others
- Future: stationary power, portable power, and transportation.

Why Hydrogen



- Environment
 - No carbon, no emissions at all when used in a fuel cell
- Energy Diversity
 - Can be produced from any energy resource
 - Vision is renewable energy produced hydrogen
- Transforming Energy Carrier
 - Wind can become a transportation fuel
 - Another way to make solar an off peak electric resource
 - Clean, highly efficient at small scale with fuel cells
- Energy Security
 - Local resources can be substituted for imported fuels

Applications



- Stationary Power
 - Uninterruptible power supply
 - Remote villages
 - Clean customer power
- Portable Power
 - Fuel cells with Hydride storage replacing batteries
- Transportation
 - Buses
 - Fleet vehicles
 - Cars

Markets and Growth



- National energy security
- Global markets for vehicles, aircraft, and electricity are estimated to grow by a factor of 10 over the next century
- 40% of the human race has no access to electricity
- Disruptions in electricity supply are growing
- Environmental concerns driving new technologies
- Business case can be made

U.S. Trends



- National Energy Security
- Climate Change
- Public interest in renewable energy
- Distributed generation
- Zero or ultra-low emission vehicles to improve urban air quality

Renewable Production



- Biomass
- Photovoltaics
- Wind
- Tidal
- Hydroelectric

Synergistic Enablers



- Hydrogen enables wider-scale use of renewables
- Renewables enable pollution-free vision of the hydrogen economy

Benefits



- Energy Diversity
- Environmentally benign
- Broader, higher-value market for renewables
 - Transportation, portable applications
- Solves intermittent power issues
- Load management
 - Produce H2 during peak supply for use during peak demand
- Economic advantage for renewables
 - Allows market for "over-capacity"

Government Roles



- Cost-shared R&D
- Demonstrations
 - Test viability
 - Develop infrastructure
 - Develop public familiarity and acceptance
- Codes and Standards
- Education
- Incentives
- Federal government as early market

Outlook



- Unprecedented Industry Interest
 - BP, ChevronTexaco, Shell...
 - BMW, Ford, GM, DaimlerChrysler...
 - Diversity of commercial paths
 - Viewed as important new market
- Unprecedented Government Interest
 - Increased technology development funding
 - new FreedomCAR H₂ and FC initiative
 - Tax incentives being considered

Conclusion



- Competitive business strategies and competitive technologies provide robust setting
- Hydrogen vision
 - Hydrogen enables renewable energy use in mainstream of transportation
 - Obtain firm and usable power from intermittent renewable energy resources
- No environmental impact at point of use

Hydrogen... The Freedom FuelSM

For More Information



- NHA Membership
 - Industry, Power providers, Research
 Organizations, Government agencies,
 National/International, University,
 Student/Teacher
- 15th Annual U.S. Hydrogen Conference and Exposition
 - April 26-30, 2004 Hollywood, California
- Hydrogen Safety, Codes & Standards
- NHA Policy

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